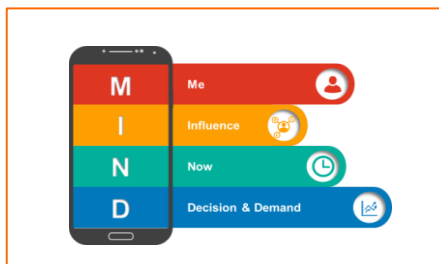
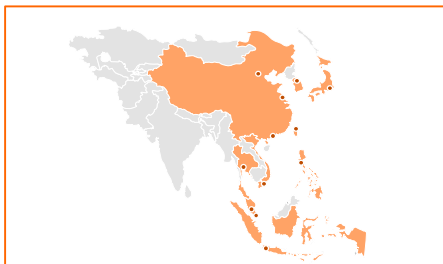


ACORN ASIAN MIND - Launch Preview

LISTENING TO ASIA

Understanding the **MIND** of consumers across Asian societies in order to activate them as real-life consumers!



アジアの消費者に聞きます

아시아 소비자에게 듣기

聆聽亞洲的消費者

Listening to Asian Consumers

pakikinig sa asian mamimili

Dengarkan konsumen Asia

ฟัง ผู้บริโภคชาวเอเชีย

傾聽亞洲的消費者

Dengar untuk pengguna Asia

Nghe người tiêu dùng châu Á

聆聽亞洲的消費者

ACORN and SINUS combine their expertise as strategic partners

Consumer-Centric Understanding bundled with Asian Market & Marketing Expertise



- Founded in 1985 **30th Anniversary Project**
- Asia's leading, independent market research group
- Special expertise in marketing strategy & consulting across Asia.
- Works with major international clients in the Middle East, Eastern Europe and Western Europe
- 11 direct offices across Asia
- Sinus-Milieus® as leading target-group model for marketing management and social-/political research across Germanic markets
- Sinus-Meta-Milieus® as international target-group solution available in 40 markets around the world
- Directly active in Asia with SINUS:consult since 2014



Collaborative efforts to listen to the MIND of Asian consumers

...across the region, by country and between generations

Research Design

In-depth Market Understanding

Generational Value and Consumption Differences

5 Generations in Scope

Youth



15-19 years

Millennials



20-27 years

Gen Y



28-39 years

Gen X



40-55 years

Silver Haired



56-70 years

Applicable Research Methodology and Robust Samples

Extensive Research to Reach Total Scope

Online!



n > 9,500

in total (n > 860 by market)

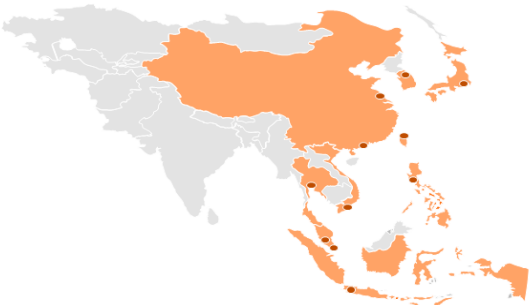
Representing consumers from top 50% of households in each market (by MHI)

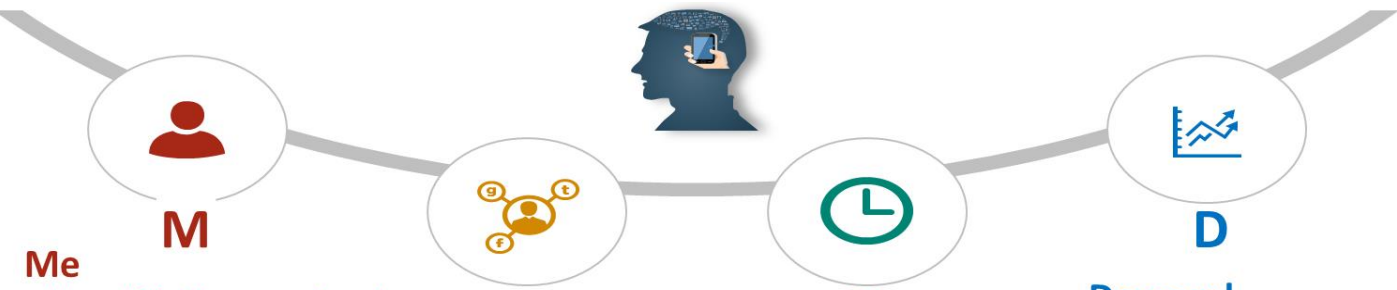
50%

11

Asian Key-Markets in Scope

China, Hong Kong, Korea, Japan, Vietnam, Thailand, Phillipines, Malaysia, Indonesia, Singapore, Taiwan





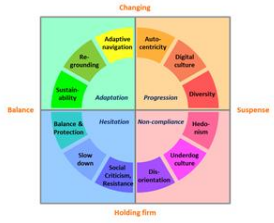
Me

- How satisfied I am currently and my outlook for the future
- My attitudes towards an array of consumer products' country of origin and its impact on quality perceptions
- SINUS Value-Based Model: the Sinus-Mete-Millieus®



Influence

- Social issues that concern me
- Role models who inspire me
- SINUS Socio-Cultural Trends®



Now

- Digital Lifestyle and Internet Behaviour - How does technology impact my daily life



Demand

- Health & Wellness
- Telecommunications
- Travel & Tourism
- Fashion & Luxury Brands
- Finance
- Automotive



The Sinus-Meta-Milieus® represent a systematic framework for in-depth consumer understanding that is specifically designed to describe strategic target groups within complex modern societies in a comprehensive and actionable manner.

To allow for cross-market comparison, the model differentiates between established and emerging markets.

- Established
- Intellectuals
- Performers
- Cosmopolitan Avantgarde
- Adaptive Navigators
- Modern Mainstream
- Traditionals
- Consumer Materialists
- Sensation Oriented

Lifestyle-Segments (Established Markets)



Lifestyle-Segments (Emerging Markets)



- Conservative Established
- Modern Established
- Modern Performing
- Cosmopolitan Avantgarde
- Success-Oriented
- Adapting Mainstream
- Traditional Popular (rural)
- Urban Working Class
- Fun & Money Driven

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